

DEANNA L. WATSON EXECUTIVE DIRECTOR

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# **DOCUMENT LIST**

Phone (208) 345-4907 Fax (208) 345-4909 www.bcacha.org

# Interim Change Report for Income, Assets, or Expenses

Remember you are required to report all increases in your household income within 10 days of the occurrence.

If you are reporting a change in your income, assets, or expenses you are required to complete the Participant Information Form and attach the supporting documentation for that change <u>only</u>. You <u>do not</u> need to provide documentation that does not apply to your reported change.

# I. INCOME

EMPLOYMENT INCOME- For every member of your household that is working, please provide the following:

- Paystubs Current & consecutive for the last 60 days
- Documentation of other types of income such as tips, commissions, etc.
- For new employment, you must provide a statement from your employer providing the date of hire, average hours worked per week, and hourly rate or salary amount. The statement must be on company letterhead; OR you may provide your employer with our Employment Verification Form that is available on our website at <a href="http://www.bcacha.org">www.bcacha.org</a> or in our office lobby.

# TERMINATION OF EMPLOYMENT

 You must provide a statement from the employer providing the termination date and whether you are eligible for unemployment or not. The statement must be on company letterhead; OR you may provide the employer with our Termination of Employment Form that is available on our website at <u>www.bcacha.org</u> or in our office lobby.

#### SOCIAL SECURITY / SSI / SSDI

- If you or a family member have been receiving Social Security, SSI, or SSDI for more than 3 months you are <u>not</u> required to provide an award letter.
- If you have been receiving this source of income for less than 3 months or the amount you receive has changed (not including COLA) you must provide a copy of a current award letter dated within the last 60 days. If you are unable to provide the document(s), you may request a copy of your award letter by calling 1-800-772-1213 or going to www.ssa.gov.

# SELF EMPLOYMENT

- You must complete a Self-Employment Form to include the income and expenses for the last 12 months. Receipts for expenses must be attached to the form. The form is available online at <u>www.bcacha.org</u> or in our office lobby.
- You must also provide a copy of your most recent tax return. If you do not have a tax return because it is new employment, please indicate that on the form.

#### CHILD SUPPORT:

- If you have an open case with Idaho you do not need to provide a printout
  - If you receive child support from another state, you must provide a printout of the last 12 months
- If you don't have an open case but receive child support you must provide documentation of the payments received (ex. Notarized statement from the paying parent or copies of checks)



# **DOCUMENT LIST Continued**

#### UNEMPLOYMENT BENEFITS:

• If you are currently receiving unemployment, you must provide a printout of the last 12 months. Screenshots will not be accepted.

### **GIFT CONTRIBUTION**

• You must provide a notarized statement from the person(s) that give you money or pay your bills. This must include the amount they provide/pay on a monthly basis

#### OTHER INCOME:

• For all other income sources you must provide documentation from the source stating the monthly amount received. For example, VA pension, Pension, Annuities, Disability Income, Workmen's Compensation, Alimony, etc.

# II. ASSETS

# BANK STATEMENTS

• Current bank statements for all accounts for all family members (i.e., Checking, savings, CDs, etc.)

#### STOCKS/BONDS

Current statement indicating value of stock, and dividend amount.

#### LIFE INSURANCE

Cash surrender value only (please attach table of cash value)

# III. FULL TIME STUDENT STATUS (including students 18 or older in high school and/or college)

- Please provide a LETTER from the school's REGISTRAR OFFICE indicating current full time student status (DO NOT provide an acceptance letter, bill, or schedule); and
- If enrolled in college, please provide a print out of Financial Aid award letter
- IV. <u>MEDICAL EXPENSES</u>- If you, your Spouse, or Co-Head are 62 years of age or older, disabled, and you have medical expenses that exceed your insurance coverage, your family may provide documentation of out of pocket medical expenses.
  - For prescription medications you would need to provide a print out of the last 12 months from your pharmacy. Over the counter expenses are not eligible, even if prescribed by a Health Care Provider.
  - If you have outstanding medical bills and you have entered into repayment agreement with a Health Care Provider and are currently making payments, you may provide your Health Care Provider with a Medical Verification Form that is available on our website at <a href="http://www.bcacha.org">www.bcacha.org</a> or in our office lobby.
  - Medical coverage (Only if you pay a premium).
- V. <u>CHILD CARE EXPENSES</u>- If you have children 12 years old or younger and you pay for child care to enable a family member to work, actively seek work, or attend school, you may qualify for a child care expense deduction.
  - Provide the name, address, phone number and fax of your child care provider
  - You must provide copies of the last 3 months receipts
  - If applicable, a copy of your most recent ICCP award letter

It is the policy of BCACHA to see that every individual regardless of race, religion, color, sex, age, national origin, familial status, or disability shall have equal opportunity in accessing affordable housing. If you or anyone in your family is a person with disabilities, and you require a specific accommodation in order to fully utilize our programs and services, please submit a request in writing or contact our office at (208) 345-4097.